

GiveSmartOKC

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Nonprofit profile provided by Oklahoma City Community Foundation

Areawide Aging Agency



Areawide Aging Agency



Nonprofit Profile

Contact Information

Nonprofit	Areawide Aging Agency
Address	4101 Perimeter Center Dr Ste 310 Oklahoma City, OK 73112 Oklahoma County
Phone	(405) 942-8500
Fax	405 942-8535
Website	www.areawideaging.org
Contact Name	Don Hudman
Contact Email	dhudman@areawideaging.org
Alternate Phone	405 943-4344

At a Glance

Organization's type of tax exempt status	Public Supported Charity
Organization Does Business As (DBA)	N/A
Former Names	N/A
Year Founded	1973
IRS Ruling Year	1974
Registered with the Secretary of State?	Yes
State Registration Expiration	Aug 2015

Other ways to donate support, or volunteer

Thank you for considering a gift to Areawide Aging Agency and caring about the senior citizens we serve!

Giving online is safe, fast and convenient through our website, www.areawideaging.org. Areawide Aging Agency is a 501(c) 3 nonprofit agency, making your gift tax-deductible.

- Online - Please visit <http://www.areawideaging.org>, to make a donation to Areawide Aging Agency.
- Mail - You may also send a gift to Areawide Aging Agency at 4101 Perimeter Center Dr, Suite 310, Oklahoma City, OK 73112.

Thank you for your support for the senior citizens in Canadian, Cleveland, Logan and Oklahoma County.

Statements

Mission

As people age, their need for dignity, independence and quality of life does not change.

Although characterized by a strong work ethic, unfortunate circumstances force many older adults into a life of bare existence.

As a result, assistance is needed in areas in which they can no longer provide for themselves.

Since 1973, Areawide Aging Agency has been the principal developer, coordinator and provider of services which meet the needs and advance the dignity, independence, and quality of life of senior adults in central Oklahoma.

Background

For over 40 years, our efforts involve funding, coordinating and monitoring programs authorized by the Older Americans Act. The counties we serve are Canadian, Cleveland, Logan and Oklahoma. Our target population is older adults sixty years of age and older, plus their caregivers. To provide these services, Areawide depends upon funding through private and foundation grants, with the majority of the funds coming from state and federal monies.

Anyone over the age of 60 is eligible for our services; however, those living below the poverty line are the ones who depend upon it to help make ends meet. Our services provide them with a noon meal, transportation to the doctor's office, and better balance classes with tai chi. Seniors can also receive legal services to complete a will or end of life documents.

Areawide's helpline provides assistance with utility bills or for the construction of a wheelchair ramp for their home. Our information assistants answer calls from over 11,000 people a year. They direct seniors to more specific agencies that can help them, or we may send them a Survival Information Directory. This resource directory contains information for a range of needs, from dentistry to hearing and visual services, to long-term care facilities, and even pet care. In the summer, we have fans available for seniors, and in the winter, we have warm blankets. We try to be a one stop shop for many things our fellow senior Oklahomans may need.

Areawide Aging Agency also has an Ombudsman program. The Ombudsman serve residents in nursing homes, resident care facilities and assisted living centers in the four counties served by Areawide Aging Agency. Five Ombudsman serve 10, 850 residents at these facilities. The Ombudsman's work is to improve the quality of care and life, and assist in protecting residents' rights in these facilities.

Impact

Areawide Aging Agency is dedicated to advancing the dignity and independence of older adults in our community. Areawide assesses the needs of seniors, coordinates programs such as congregate and home delivered meals, transportation, and respite care for caregivers. We link seniors to resources through our information and assistance line and we also print a resource directory specifically for seniors in the counties we serve. Areawide Aging Agency also has an Ombudsman program. The Ombudsman Supervisors and volunteers serve residents in nursing homes, resident care facilities and assisted living centers in the four counties served by Areawide Aging Agency.

Area Served

Area Served

Geographic Area Served

Canadian County

Central Oklahoma

Cleveland County

Logan County

Oklahoma County

We serve citizens over the age of 60 in Canadian, Cleveland, Logan and Oklahoma Counties.

Service Categories

Primary Organizational Category	Human Services/Senior Centers/Services
Secondary Organizational Category	Human Services/In-Home Assistance
Tertiary Organizational Category	Food, Agriculture & Nutrition Congregate Meals

Programs

Congregate and Home-Delivered Meals

Description	Congregate and home-delivered meals provided Monday - Friday to older adults in all four counties. Yearly, in excess of 750,000 meals are served, predominantly to low-income seniors.
Category	Food, Agriculture & Nutrition, General/Other Nutrition
Strategy	
Population Served	Aging, Elderly, Senior Citizens
Program Short-term Success	
Program Success Monitoring	
Examples of Program Success	

Information, Referral and Assistance

Description	Information and assistance staff help in excess of 10,000 older adults yearly to locate and access services within Areawide's planning service area. This division publishes the "Senior Survival Kit," a compilation of 200+ pages of information to assist older adults and their caregivers to locate services.
Category	Human Services, General/Other Information & Referral
Strategy	
Population Served	Aging, Elderly, Senior Citizens
Program Short-term Success	
Program Success Monitoring	
Examples of Program Success	

Long-term Care Ombudsman

Description	With the assistance of dozens of volunteers, Areawide's four Ombudsman supervisors visit all long-term care facilities in our service area. Their primary function is to serve as advocates for residents of long-term care facilities.
Category	Civil Rights, Social Action & Advocacy, General/Other Seniors' Rights
Strategy	
Population Served	Elderly and/or Disabled
Program Short-term Success	
Program Success Monitoring	
Examples of Program Success	

Health Promotion

Description	Areawide utilizes an array of evidence-based methods to enhance the health and well-being of older adults. Chronic Disease Self-management Program (CDSMP), Diabetes Self-management Program (DSMP), and Tai Chi for Better Balance are the primary vehicles employed to assist older adults in changing their own health status.
Category	Health Care, General/Other Health Care Issues
Strategy	
Population Served	Aging, Elderly, Senior Citizens
Program Short-term Success	
Program Success Monitoring	
Examples of Program Success	

Disaster Programs

Voluntary Organizations Active in Disaster (VOAD) No

Member

Staff & Management

CEO/Executive Director	Don Hudman
Start Date	Sept 1987
Email	dhudman@areawideaging.org

Staff Information

Number of Full-time Staff	10
Number of Part-time Staff	4
Number of Contract Staff	0
Number of Volunteers	5000
Staff Retention Rate	0 %
Does CEO/Executive Director have formal evaluations?	Yes
Management Reports to Board?	Yes

Organizational Plans

Fundraising Plan	Under Development
Communication Plan	No
Strategic Plan	No
Management Succession Plan	Yes
Organization Policies and Procedures	Under Development
Continuity of Operations Plan	No

Policies

Nondiscrimination Policy	Yes
Whistle Blower Policy	Yes
Document Destruction Policy	Yes
Directors and Officers Insurance Policy	Yes

Collaborations

United Way of Central Oklahoma
Legal Aid Services of Oklahoma
Embark
Oklahoma County Senior Nutrition Program
Canadian County Aging Services
Logan County Aging Services
Aging Services Inc. of Cleveland County
Mobile Meals of Oklahoma County
Oklahoma Healthy Aging Initiative

Affiliations

Affiliation	Year
United Way of Central Oklahoma member agency	1975
Oklahoma Association of Area Agencies on Aging	2013
National Association of Area Agencies on Aging	2013

Governance

Board Chair	Sara Murphy
Company Affiliation	Legacy Legal Center
Term	July 2015 to June 2018

Board of Directors

List Current as of Jan 01, 2017

Name	Affiliation	Status
Chalon Anderson		Voting
David L. Boeck		Voting
Umi Chahal	Choice Home Health Inc. & Hospice	Voting
Joe Forrest		Voting
Sara Hawkins		Voting
HR Holman		Voting
Sheri Johnson		Voting
Sara G. Murphy		Voting
Tommy Joe Neathery	Community Volunteer	Voting
Denise Short	University of Oklahoma Health Sciences Center	Voting
Michael Taylor		Voting

Board Demographics - Ethnicity

African American/Black	1
Asian American/Pacific Islander	1
Caucasian	7

Board Demographics - Gender

Male	5
Female	4

Governance Information

Board Term Lengths	3 years
Board Term Limits	2 terms
Number of Full Board Meetings Annually	11
Board Meeting Attendance %	75 %
Percentage of Board Making Monetary Contributions to the Organization	100 %
Percentage of Board Making In-Kind Contributions to the Organization	0 %
Written Board Selection Criteria?	No
Written Conflict of Interest Policy?	Yes

Standing Committees

Advisory Board / Advisory Council

Audit

Nominating

Development / Fund Development / Fund Raising / Grant Writing / Major Gifts

Executive

Financials

Current Fiscal Year

July 01, 2016-June 30,2017

Current Year Budgeted Total Income \$5,720,000

Current Year Budgeted Total Expenses \$5,724,000

Prior Three Years' Financial History

Income and Expenses

Fiscal Year	2014	2013	2012
Total Revenue	\$6,255,152	\$6,018,717	\$6,006,841
Total Expenses	\$6,270,816	\$6,018,096	\$6,127,844
Revenue Less Expenses	(\$15,664)	\$621	(\$121,003)

Income Sources

Fiscal Year	2014	2013	2012
Foundation and Corporation Contributions	--	--	--
Government Contributions	\$5,492,216	\$5,242,816	\$5,160,964
Federal	\$3,580,531	\$3,479,786	\$3,334,157
State	\$1,234,811	\$1,153,619	\$1,145,972
Local	--	--	--
Unspecified	\$676,874	\$609,411	\$680,835
Individual Contributions	--	--	--
Indirect Public Support	\$14,695	\$15,083	\$19,661
Earned Revenue	--	--	--
Investment Income, Net of Losses	\$7,990	\$7,942	\$8,232
Unrealized Gain/Loss	\$4,109	\$2,209	(\$1,451)
Membership Dues	--	--	--
Special Events	--	--	--
Revenue In-Kind	\$704,758	\$706,727	\$734,825
Other	\$31,384	\$43,940	\$84,610

Expense Allocation

Fiscal Year	2014	2013	2012
Program Expense	\$5,929,025	\$5,663,860	\$5,761,842
Administration Expense	\$341,076	\$353,456	\$364,772
Fundraising Expense	\$715	\$780	\$1,230
Payments to Affiliates	--	--	--
Total Revenue/Total Expenses	1.00	1.00	0.98
Program Expense/Total Expenses	95%	94%	94%
Fundraising Expense/Contributed Revenue	0%	0%	0%

Assets and Liabilities

Fiscal Year	2014	2013	2012
Total Assets	\$2,391,369	\$2,028,082	\$1,954,712
Current Assets	\$257,269	\$326,866	\$340,567
Long-Term Liabilities	\$595,000	\$595,000	\$595,000
Current Liabilities	\$887,078	\$508,127	\$435,378
Total Net Assets	\$909,291	\$924,955	\$924,334

Short-term Solvency

Fiscal Year	2014	2013	2012
Current Ratio: Current Assets/Current Liabilities	0.29	0.64	0.78

Long-term Solvency

Fiscal Year	2014	2013	2012
Long-Term Liabilities/Total Assets	25%	29%	30%

Top Funding Sources

Fiscal Year	2014	2013	2012
Top Funding Source & Dollar Amount	Govt - Fed \$3,580,531	Govt-Fed \$3,479,786	Govt-Fed \$3,334,157
Second Highest Funding Source & Dollar Amount	Govt - State \$1,234,811	Govt-State \$1,153,619	Govt-State \$1,145,972
Third Highest Funding Source & Dollar Amount	Revenue in Kind \$704,758	Revenue In Kind \$706,727	Revenue In Kind \$734,825

Endowment and Other Financial Information

Endowment?	Yes
Endowment Value	\$115,305.00
Endowment Spending Policy	Percentage
Endowment Spending Policy Percentage (if selected)	5 %
Credit line?	No
Reserve fund?	Yes
Tax Credits?	No

Capital Campaign

Currently in a Capital Campaign?	No
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Comments on Financials

Foundation Staff Comments

All prior year financial information is from audited financial statements.

Organization is in the process of completing the 2015 audit.



Oklahoma City Community Foundation
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