



*James Dee
Johnson & Company
Certified Public Accountants PC*

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October 22, 2014

Pet Food Pantry of OKC, Inc.
PO Box 57678
Oklahoma City, OK 73157-7678

Dear Kim:

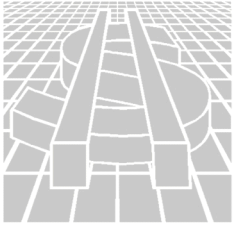
Please find enclosed your Financial Statements and Accountants' Compilation Report for the 12 Months ending June 30, 2012. You will also find your journals of original entry, general ledger, and all documents used in processing these statements.

Should you have any questions, please feel free to call or come by.

Very truly yours,

James Dee Johnson

Pet Food Pantry of OKC, Inc.
Financial Statements
And
Accountants' Compilation Report
For the Period Ending June 30, 2012



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Accountants' Compilation Report

To the Board of Trustees:
Pet Food Pantry of OKC, Inc.

We have compiled the accompanying statement of assets, liabilities, and capital - income tax basis - of Pet Food Pantry of OKC, Inc. (a nonprofit organization) as of June 30, 2012, and the related statements of revenues and expenses - income tax basis for the 12 Months then ended. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the income tax basis of accounting.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with the income tax basis of accounting and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's assets, liabilities, capital, revenues, and expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

We are not independent with respect to Pet Food Pantry of OKC, Inc..

October 22, 2014
Oklahoma City, OK

Pet Food Pantry of OKC, Inc.
Statement of Assets, Liabilities, & Capital
Income Tax Basis
As of June 30, 2012

Assets

Current Assets	
Checking	\$14,089.35
Savings	344.74
Paypal Account	1,731.45
Prepaid Spay/Neuter Vouchers	625.00
Total Current Assets	16,790.54
Property and Equipment	
Computers	1,236.58
Equipment	10,450.00
Less Accumulated Depreciation	(1,584.92)
Net Property and Equipment	10,101.66
Total Assets	\$ 26,892.20

Liabilities and Partners' Capital

Partners' Capital	
Prior Years Equity	6,711.34
Revenue Over (Under) Expenses	20,180.86
Total Partners' Capital	26,892.20
Total Liabilities and Partners' Capital	\$ 26,892.20

Pet Food Pantry of OKC, Inc.
Statement of Revenue and Expenses
Income Tax Basis

12 Months Ended
June 30, 2012

Revenue		
Direct Public Support - Rent	\$	4,500.00
Direct Public Support - Goods		4,070.00
Direct Public Support - Contributions		36,153.35
Program Income - Pet Food (In-Kind Donation)		14,255.00
Program Income - Special Needs		<u>1,000.00</u>
Total Revenue		<u>59,978.35</u>
Gross Profit		<u>59,978.35</u>
Operating Expenses		
See Attached Schedule of Operating Expenses		<u>39,797.90</u>
Operating Income (Loss)		20,180.45
Revenue Over (Under) Expenses	\$	<u><u>20,180.45</u></u>

Pet Food Pantry of OKC, Inc.
Statement of Revenue and Expenses
Income Tax Basis

12 Months Ended
June 30, 2012

Operating Expenses	
Business Expenses - Training/Conference/Seminar	475.00
Business Expenses - Registration Fees	175.00
Business Expenses - General Insurance	625.60
Business Expenses - Liability, D&O Insurance	1,089.00
Business Expenses - Marketing/Promotion	2,198.48
Business Expenses - Volunteer Appreciation/Training	98.90
Depreciation - Equipment	1,584.92
Rent Expense	9,800.00
Small Equipment/Tools	1,962.64
Utilities - Electric	700.96
Utilities - Trash	238.76
Utilities - Yard Service	120.00
Utilities - Pest Control	630.00
Utilities - Water/Sewer	85.32
Operations - Postage	344.08
Operations - Supplies	596.23
Operations - Telecommunications	120.00
Operations - Service Charges	124.97
Operations - Paypal Transaction Fees	232.92
Other Types of Expenses - Other Cost	67.25
Programs - Food Packaging Supplies	206.19
Programs - Freight	1,942.19
Programs - Dry Pet Food	13,804.90
Programs - Canned Pet Food	1,974.39
Spay/Neuter	125.00
Other Veterinary Expenses	29.00
Holiday Baskets	148.47
Programs - Supplies	297.73
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Total Operating Expenses	<u><u>39,797.90</u></u>