

GiveSmartOKC

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Nonprofit profile provided by Oklahoma City Community Foundation

YMCA of Greater Oklahoma City



Nonprofit Profile

Contact Information

Nonprofit	YMCA of Greater Oklahoma City
Address	500 N Broadway Ave Ste 500 Oklahoma City, OK 73102 Oklahoma
Phone	(405) 297-7777
Fax	405 297-7717
Website	www.ymcaokc.org
Contact Name	Kelly Kay
Contact Email	info@ymcaokc.org

At a Glance

Organization's type of tax exempt status	Public Supported Charity
Organization Does Business As (DBA)	YMCA of Greater Oklahoma City The Y Young Men's Christian Association
Former Names	YMCA of Greater Oklahoma City

Year Founded	1889
IRS Ruling Year	1942
Registered with the Secretary of State?	Yes
State Registration Expiration	Feb 2016

Other ways to donate support, or volunteer

Monetary contributions can be made by:

- Logging on to www.ymcaokc.org to make a gift online.
- Mailing a check to YMCA OF GREATER OKLAHOMA CITY, ATTN: Financial Development, 500 N. Broadway, Suite 500, Oklahoma City, OK 73102.
- Calling 405-297-7753 to provide a credit card number over the phone or to request instruction for transferring a gift of stock.

To make an in-kind contribution, please call the Financial Development Department at 405-297-7753. Examples of in-kind contributions the Y can use include prizes, vehicles, furniture, sports equipment, games, and books.

To volunteer, please contact 405-297-7753 or your nearest Y branch. For a list of Y locations, please visit www.ymcaokc.org.

Volunteer opportunities include:

- Helping military service members and their families at the Military Welcome Center
- Mentoring high school youth in the Y Achievers program
- Coaching youth sports
- Mentoring in YMCA afterschool programs
- Fundraising for the YMCA Annual Campaign
- Branch and Board Leadership
- Sharing your talents with children in YMCA summer camps
- Participating in TogetherHood projects (please call your local YMCA branch for details)

Statements

Mission

The Mission of the YMCA is to put Christian principles into practice through programs that build healthy spirit, mind, and body for all.

Background

The Y has served Oklahoma City since 1889. Today, programs are offered through 15 branches, one resident camp, a Military Welcome Center, and over 30 other program sites.

While most know it as a place to swim and exercise, the Y strives to be a community center, strengthening the foundations of a robust society through youth development, healthy living, and social responsibility. The YMCA continues to evolve, meeting the needs of a growing community through school-age child care, summer camps, and partnerships with schools and business to build programs that foster healthy living for children and adults across the Oklahoma City metro area.

While program and administrative functions are coordinated through the Association office in downtown Oklahoma City, the YMCA of Greater Oklahoma City reaches families from Stillwater to Chickasha. The Y has grown and changed with the times, providing services and solutions to community problems that impact the population.

Impact

The Y is much more than a place to exercise. We are a community center for a robust population of individuals and families who want to live an active, healthy life in order to achieve their God given potential. Each year, The Y serves more than 125,000 people and awards approximately \$3.7 million in financial assistance to over 36,000 individuals and families who wish to participate in Y programs and services, but lack the financial resources to do so. In addition, funds are used to support YMCA programming such as the Military Welcome Center and the YMCA Lincoln Park Senior Center. Both Centers operate through the support of individual and organizational contributions.

The Y strengthens communities by focusing on youth development, healthy living and social responsibility. These areas are addressed through a multitude of programs that support the growth and development of youth and adults. The YMCA of Greater Oklahoma City operates 15 branches and over 30 program sites, including YMCA Camp Classen, the Y's resident camp located in Davis, Oklahoma, and the YMCA Military Welcome Center at the Will Rogers World Airport. The Association serves the metropolitan area as well as the surrounding communities of Midwest City, Bethany, Moore, Chickasha, Guthrie, Stillwater, and Edmond across four counties.

The Y is the largest provider of school-age childcare in Oklahoma. During the year, over 70,000 meals are served to children in YMCA afterschool, day camp sites across Oklahoma City through our partnership with the Regional Food Bank of Oklahoma. This program allows the Y to offer free healthy lunches to summer camp participants and afterschool programs. The Y will continue to provide healthy after school snacks to children in 18 afterschool programs during the 2018-2019 school year.

The YMCA of Greater Oklahoma City also helps middle and high school students prepare for college and future careers through several valuable programs like YMCA Youth and Government and Y Achievers. YMCA Youth and Government provides middle and high school students the opportunity to learn about and participate in the democratic process, while Y Achievers offers minority students in grades 9 through 12 the opportunity to work closely with local professionals who serve as mentors. Y Achievers works with first generation college-bound teens to show them to a variety of career and education options beyond high school graduation.

Participation in the Y is open to all regardless of gender, race, age, ability, national origin, religion, or ability to pay. All programs and services offered by the Y are designed around our mission.

Needs

The Y is a volunteer-led organization that relies on the generous support of individuals and businesses. The Y offers many diverse programs that benefit the community, but many people must receive financial assistance in order to participate. Support is most needed through:

- Donations made to the Annual Campaign
- Donations made to the Military Welcome Center
- Donations made to the YMCA Achievers program
- Donations made to the LIVESTRONG at the YMCA program
- Volunteering for youth sports, special events, and mentoring programs
- Volunteering on branch councils
- Advocating for the Y in the community

CEO/Executive Director Statement

The Y has a long history of supporting the unique needs of the communities we serve. We believe that children and adults will prosper in a nurturing environment surrounded by people who care about them. Our locations provide a variety of programs that engage the spirit, mind, and body. In addition to our facilities, we operate the Military Welcome Center, a refuge for service men and women travelling through Will Rogers World Airport, and Camp Classen, our resident site located in Davis, OK. Our Before and Afterschool program serves over 2,000 children in the metro area. This program allows children to get help with homework, eat a nutritious snack, and exercise each day in a safe environment. The Y has a policy to never turn anyone away due to the inability to pay. For many, this is the only way they will be able to participate in YMCA programming. Financial assistance is made possible through the generous support of individuals, businesses, and foundations.

Area Served

Area Served

Geographic Area Served

Bethany
Central Oklahoma
Chickasha
Edmond
Grady County
Guthrie
Logan County
Midwest City/Del City
Moore
Nichols Hills
Oklahoma City
Oklahoma City - downtown
Oklahoma City - East
Oklahoma City - North
Oklahoma City - NE
Oklahoma City - NW
Oklahoma City - South
Oklahoma City - SE
Oklahoma City - SW
Oklahoma City - West
Oklahoma County
Oklahoma City Metropolitan Statistical Area (all 7 counties)
Putnam City
The Village
Warr Acres

The YMCA of Greater Oklahoma City serves Oklahoma, Logan, and Grady counties with branches located in Bethany, Chickasha, Edmond, Guthrie, Midwest City, and Oklahoma City.

Service Categories

Primary Organizational Category

Human Services/Young Men's or Women's Associations

Secondary Organizational Category

Youth Development/

Programs

YMCA Achievers

Description	YMCA Achievers is a college readiness and career exploration program that places professionals in the Oklahoma City area in the classroom and in outside career exploration enrichment settings at several underserved high schools-Douglass, Capitol Hill, and Santa Fe South.The curriculum is designed to help minority and underserved teens set and pursue high educational and career goals. Through academic support, career discovery, and mentoring, YMCA Achievers helps teens raise their academic standards, develop a positive sense of self, build character, and explore diverse college and career options. Students meet and interact with professionals who serve as role models to inspire them to greater heights.
Budget	\$125,000.00
Category	Human Services, General/Other Human Services, General/Other
Strategy	
Population Served	Adolescents Only (13-19 years) Adolescents Only (13-19 years) Adolescents Only (13-19 years)
Program Short-term Success	Teens going through this program will learn organization, accountability, and the basic processes needed to graduate high school and go on to attend college. The immediate goal of the program is to retain students in the program for all four years of high school.
Program Long-term Success	YMCA Achievers exists to prepare our future leaders for college, a necessary step in the career process. The ultimate goal of the program is to increase the high school graduation rate in under served high schools in Oklahoma City. We believe that many teens do not receive adequate support and education about their college options, the requirements for admission, and financial aid. After college, students will choose career paths, and an important component of the program is to open doors for teens to make smart decisions now in order to succeed after high school.
Program Success Monitoring	Data is collected in a number of ways to evaluate the success of the Y Achievers program. Student observation by the program director and volunteer mentors helps to gauge student behavior, interest, preparedness, willingness to participate, etc. Teachers are interviewed intermittently throughout the year to make sure everything is going well, and an end of year verbal evaluation is held with the teachers so they can provide constructive criticism and also tell what they really liked about the program. Mentors are also surveyed verbally throughout the program to address any issues or highlight any great achievements. Mentors also take part in a written volunteer survey at the end of each year and are given the opportunity to share their thoughts, concerns, positive points with the entire mentor group during a luncheon at the end of the year. Students are surveyed at the end of each program year using a Likert scale. The results of this survey are listed below.

Examples of Program Success

89% of participants strongly agreed or agreed that they learned valuable skills or information through Y Achievers

80% of participants strongly agreed or agreed that Y Achievers has helped them make better decisions

74% of participants strongly agreed or agreed that Y Achievers has made them want to try harder in school

78% of participants strongly agreed or agreed that attending Y Achievers has made them more successful in school and in their personal life

86% of participants strongly agreed or agreed that they feel more prepared for college because of the Y Achievers program

79% of participants strongly agreed or agreed that the Y Achievers mentors care about them and make them feel important

88% of participants strongly agreed or agreed that the Y Achievers mentors care about their future

84% of participants strongly agreed or agreed that they feel safe when they are in the Y Achievers program

75% of participants strongly agreed or agreed that they would like to be a part of the Y Achievers next year

YMCA Before and Afterschool Program

Description	<p>The Y is the largest provider of child care and afterschool programs in the Oklahoma City metro area. For more than 30 years, the Y has demonstrated a strong track record in improving academic performance in students, leading schools and parents to entrust the Y with providing quality educational and social experiences for their children. The Before and Afterschool program is designed to enlighten children with arts and crafts, homework assistance, physical activities, and a healthy snack after school each day. The Y operates before and afterschool programs in partnership with the Edmond, Oklahoma City, Mid-Del, Choctaw-Nicoma Park, Western Heights, Guthrie, and Chickasha school districts. Our partnerships with other organizations such as the Girl Scouts, the Arts Council of Oklahoma City, and Come Read With Me add value to our programs. The Y is the largest provider of child care and afterschool programs in the Oklahoma City metro area. In partnership with the JCPenney Afterschool Fund and local JCPenney stores, the Y has provided millions of dollars in financial assistance for low-income students to participate in our BASC programs.</p>
Budget	\$1,128,551.00
Category	Human Services, General/Other Children & Youth Services
Strategy	
Population Served	Children Only (5 - 14 years) Families At-Risk Populations
Program Short-term Success	<p>The YMCA Before and Afterschool program exists to serve families. By providing a safe environment for children before and after school each day, the risk of drug use, gang involvement, alcohol abuse, and sexual activity decreases. Y staff members work with school-age children on reading, math, and science. Children who participate in the program are receiving the encouragement and support needed for school achievement. Each year at the beginning and end of the school year, participants are asked to complete the Developmental Assets Survey which identifies the 40 developmental assets needed for children to become caring, responsible, and successful adults. Successes, potential program changes and enhancements are identified utilizing the surveys which are submitted to YUSA.</p> <p>Short-term success in our Before and After School happens when our program has a positive impact on his or her life. Whether it is improved reading skills, higher test scores, or less behavioral problems in the classroom, the Y strives to provide the support necessary for children to perform better in school and at home. Success is often found in small changes children make, for example, it may be a child looking for healthier food options in the cafeteria or making a healthier snack at home. Our Y counselors help children work through their feelings, stay physically active, and help them better understand subjects at school.</p>
Program Long-term Success	<p>The Y Before and Afterschool program has been in service for over 30 years to provide a safe and nurturing environment for school age children before and after the school day. The long term goal of the program is to keep children safe, healthy, and happy before and after school. This program places children in an environment of success instead of risk.</p>

Program Success Monitoring

We evaluate internally on a regular basis. Site visits, assessments, and peer-to-peer training and program enrichment activities are all a part of the program evaluation and improvement process. Additionally, DHS can come in and observe us, as does C.A.T.C.H., which is operated by the Oklahoma City-County Health Department. Site Directors are encouraged to know the families and develop a healthy rapport with parents that encourages them to share his/her concerns. Some sites have Parent Committees or even Child Councils that allows everybody to have a voice in the program.

Examples of Program Success

YMCA Youth in Government

Description

Our future state leaders are in school right now. The goal of Youth in Government is to educate middle and high school students on the importance of understanding democracy. This program engages students in unique opportunities to participate in the legislative process through identification of social issues, drafting legislation, and appointing delegates to debate bills on the floor of the House and Senate Chambers at the State Capitol once a year. This program provides challenges to students to research and prepare civil and criminal trials, work with attorney advisors, and learn to use technical writing and media relations skills. Youth in Government is open to students in grades 7-12 across the state of Oklahoma. The opportunities the Y provides youth to learn and engage in the democratic process is preparing our state for responsible leadership for generations to come.

Budget

\$104,750.00

Category

Human Services, General/Other Mentoring

Strategy

Population Served

Adolescents Only (13-19 years) Adolescents Only (13-19 years)
Adolescents Only (13-19 years)

Program Short-term Success

Program Long-term Success

The goal of the program is to educate and inspire high school students in the state of Oklahoma to become informed citizens who understand the legislative process. The students who participate in the program are potential future state leaders who will make important decisions on behalf of the citizens of Oklahoma. The program aims to engage teens in the political process to ignite their passion for making a difference through model legislation. The Y measures long-term success of the program by its participation levels, financial support, and the producing of qualified and educated young professionals.

Program Success Monitoring

Examples of Program Success

YMCA Military Welcome Center

Description	<p>The Military Welcome Center is a refuge for the brave men and women who serve our country. As you know, our service personnel sacrifice family, friends, and safety in order to protect our country domestically and internationally. They leave loved ones behind for months or even years at a time while on missions in other parts of the nation or world. Each year, tens of thousands of military personnel from all branches of the armed services travel through Will Rogers World Airport in Oklahoma City. Most are new recruits waiting to catch a bus to basic training at Fort Sill in Lawton, OK. They are usually no older than 18 or 19 and are often scared and lonely, waiting for hours without any entertainment or conversation. Others are active duty service men and women who are traveling home or waiting for a flight to their next destination. The MWC serves approximately 34,000 military personnel and their loved ones each year. Those who are hungry, thirsty, or tired can find food, drink, and a place to rest. Encouraging words from volunteers and other veteran soldiers who have experienced the rigors of military life relieve the anxiety of new recruits. Some carry the heavy burden that combat and being away from family brings. It is not easy for them to discuss with family members some of the things they have seen or done while serving their nation, but they often open up to our volunteers and other soldiers. The Y feels an obligation to continue this service to the people who protect us.</p>
Budget	\$162,645.00
Category	Human Services, General/Other Services for Specific Populations
Strategy	
Population Served	Adults Families General/Unspecified
Program Short-term Success	<p>The short term success of the program is measured by the continued use of the Military Welcome Center. The staff and volunteers evaluate their services and work to secure funding and other resources for the Center. Creating a welcoming environment for soldiers and their families to rest is a success seven days a week for the staff and volunteers of the Center.</p>
Program Long-term Success	<p>This is an ongoing service for our military men and women and their families. The ultimate success of the program is gauged by the continued use of the service and facility at Will Rogers World Airport. Each year, over 34,000 people utilize the center and we expect that number to remain steady for years to come. Because the Center is completely supported through individual and foundation contributions, long term success depends on continued funding.</p>
Program Success Monitoring	<p><i>Success is in the numbers. We monitor facility usage to make sure we are serving as many military men and women as possible each year. We also gauge success by the many verbal and sometimes written comments we receive by those who are using the facility. The level of appreciation received from the people who work out at the airport is always encouraging. Potential and existing donors truly understand the need for the Military Welcome Center. It is our duty to provide a restful place to serve those who bravely serve our country.</i></p>
Examples of Program Success	

LIVESTRONG at the YMCA

Description	More and more Oklahomans are surviving their battles with cancer. Even so, the negative effects of cancer can linger for years. To help survivors and their loved ones cope with the emotional, physical, and financial tolls that cancer causes, the YMCA has partnered with the Lance Armstrong Foundation to offer LIVESTRONG at the Y. LIVESTRONG allows cancer survivors to participate in a 12-week program designed to help them rebuild their strength and self-esteem. The average cancer patient with medical insurance spends \$10,000 to \$20,000 in out-of-pocket treatment expenses by the time their cancer is gone. LIVESTRONG is offered at no cost to the participant. However, it costs the Y \$202 per participant to offer the program. The first group of 28 graduates completed the program in early 2012. Since then, four LIVESTRONG at the YMCA programs are running at the Downtown, Earlywine Park, Edmond, and North Side locations.
Category	Human Services, General/Other Services for Specific Populations
Strategy	
Population Served	People/Families of People with Cancer People/Families of People with Cancer People/Families of People with Cancer
Program Short-term Success	Our goal is to help participants build muscle mass and muscle strength, increase flexibility and endurance and improve functional ability. Additional goals include reducing the severity of therapy side effects, preventing unwanted weight changes and improving energy levels and self esteem. A final goal of the program is to assist participants in developing their own physical fitness program so they can continue to practice a healthy lifestyle, not only as part of their recovery, but as a way of life.
Program Long-term Success	This is a young program, but already we can see long term effects on participants. Cancer and treatment ravages the mind and the body, but this program helps survivors rebuild their health through support, training, and education. Ideally, in the long-term the Y will be the logical next step in cancer treatment for survivors. With the growth of this program, those who are going through treatment and recovery will know that the Y is a haven for health.
Program Success Monitoring	The best measure of program success at this stage is participant response to the program. Classes are limited to 14 participants per session, but this limitation is necessary to provide a more personal approach to instruction and support. Those who go through LIVESTRONG at the YMCA give testimonials, provide insight into his or her experience, and some join the Y as a result of their experience in the program. Wellness coaches keep track of participant levels, attendance, and participant response to the program.

Examples of Program Success

The nature of this program lends itself to qualitative data. That data is collected through testimonials from participants. Here are just a few responses from those involved with the pilot LIVESTRONG:

Tammy Padgett is a 10-year breast cancer survivor and mother of two. Prior to her diagnosis, Tammy enjoyed attending kickboxing classes and being physically active. Tammy wanted to get stronger and more flexible during her time with LIVESTRONG at the YMCA, and has succeeded. Tammy pushed herself through the coaching of her instructors and motivation from her fellow participants. Additionally, she was also able to provide support and hope for those participants who were in the earlier stages of their recovery.

Dr. Sheryl Flowers is a mother, retired Superintendent, and an ovarian cancer survivor. Sheryl was looking for support through her treatment and battle with cancer, and found LIVESTRONG at the YMCA. Sheryl wanted to improve her overall health and well-being as well as combat the effects of "chemobrain." Through her exercise program which included completing crossword puzzles and word searches while riding the recumbent bike, Sheryl has seen improvements in her strength and ability to multitask. Additionally, Sheryl has found an extended family through her LIVESTRONG at the YMCA instructors and fellow participants.

Disaster Programs

Voluntary Organizations Active in Disaster (VOAD) Member No

Staff & Management

CEO/Executive Director	Michael Grady
Start Date	Apr 1993
Email	mgrady@ymcaokc.org

Senior Staff

<u>Name</u>	<u>Title</u>
Brenda Bennett	Vice President of Communications
Lonnie Courtright	Vice President of Property Management
Kelly Kay	Chief Operating Officer
Alexis Lux	Vice President of Financial Development
Amanda Storck	Chief Financial Officer

Staff Information

Number of Full-time Staff	126
Number of Part-time Staff	1356
Number of Contract Staff	1
Number of Volunteers	4346
Staff Retention Rate	86 %

Are professional development opportunities provided?	Yes
Does CEO/Executive Director have formal evaluations?	Yes
Management Reports to Board?	Yes

Staff Demographics - Ethnicity

African American/Black	142
Asian American/Pacific Islander	25
Caucasian	557
Hispanic/Latino	31
Native American/American Indian	19
Other	0 35 of two or more races

Staff Demographics - Gender

Male	247
Female	562

Organizational Plans

Fundraising Plan	Under Development
Policy against commission-based compensation for fundraising consultant	Yes
Communication Plan	No
Strategic Plan	Under Development
Number of Years Strategic Plan Considers	N/A
Management Succession Plan	No
Organization Policies and Procedures	Under Development
Continuity of Operations Plan	Under Development

Policies

Nondiscrimination Policy	Yes
Whistle Blower Policy	Yes
Document Destruction Policy	Yes
Directors and Officers Insurance Policy	No

Collaborations

Affiliations

Affiliation	Year
Association of Fundraising Professionals - Oklahoma Chapter	2002
United Way of Central Oklahoma member agency	1980
Girl Scouts of the USA	2008
Oklahoma Bar Association	2005
Oklahoma City Arts Council	2008
Oklahoma Planned Giving Council	2012

Government Licenses

Is your organization licensed by the government (federal, state and/or local)? No

Governance

Board Chair Mr. Jack Talley
Company Affiliation Enterprise Holdings, Inc.
Term Nov 2014 to Oct 2016

Board of Directors

List Current as of Nov 01, 2016

Name	Affiliation	Status
Alfred C. Branch	Moriah Real Estate Company LLC	Voting
Vince Brigham	Brigham Company	Voting
Justin Brown	Choice Capital Partners	
Keith Bryant	Fire Chief	Exofficio
Jill Castilla	Citizens Bank	Voting
Rob Cherry	Osborne Electric	Voting
William City		Exofficio
Richard L. Clements	A-OK LLC	Voting
George Cohlmia	Waypoint Investment Group	Voting
Mick Cornett	Mayor, Oklahoma City	Exofficio
James D. Couch		Exofficio
Sean Cummings	Cummings Oil	Voting
Walt Duncan IV	Duncan Oil Properties, Inc.	Voting
Eric S. Eissenstat	Continental Resources	Voting
Tricia Everest	Gable Gotwals	Voting
James H. Everest	Everest Brothers	Exofficio
Jeff Ewing	Prodigal, LLC	Voting
James Farris	James Farris Associates	Voting
Steve Foerester	Griffin Communications	Voting
Margaret Freede Owens	OK Foundation for Digestive Research	Voting
Doug Fuller	Quail Creek Bank	Voting
Mark W. Funke	Bank of Oklahoma	NonVoting
Jennifer Grigsby	Ascent Resources	Voting
Dave Hager	Devon Energy Corporation	Voting
J. Patrick Hare	W & W Steel, LLC	Voting
David Harlow	BancFirst	Voting
Ed Heinen	INTEGRIS Health, Inc.	Voting
Estela Hernandez	Lone Star Construction	Voting
Krystal Herrera		Voting
Joe M. Hodges	SSM Health Care of Oklahoma	Voting
David Houston	Houston Financial	Voting
Christopher T. Kenney	American Fidelity Assurance Co.	Voting
Ryan Leonard	Meyer & Leonard, PLLC	Voting
Todd Lisle	BKD, LLP	Voting
Carl Martincich	Love's Travel Stops & Country Stores	Voting
Rick McCune	Grant Thornton LLP	Voting
Virginia Meade	Meade Energy Corporation	
Will Merrick	Foundation Management, Inc.	Voting
P. Mark Moore	Bob Moore Auto Group	Voting
Richard Nix	McAfee & Taft	Voting
Jerry A. Peace	OGE Corp.	Voting

Ford C. Price Jr.	Price Edwards & Company	Voting
Earl K. Reynolds	Chaparral Energy	Voting
K. Randy Roper	MidFirst Bank	Voting
Marcia Sauzek	Cox Communications	Voting
Wayne Snow	OPUBCO Communications Group	Voting
Lee Symcox	First Fidelity Bank	Voting
Jack Talley	Enterprise Holdings, Inc.	Voting
David Thompson	InvesTrust	Voting
Randy Thurman	Retirement Investment Advisors	Voting
Reese Travis	Tribune Capital	Voting
Lori Tyler	Stella Restaurant	Voting
Lori Tyler	Stella Restaurant	Voting
G. Rainey Williams Jr.	Marco Capital Group	Voting
Roy Williams		Exofficio
Joann Worthington	American Electric Power Company	Voting

Board Demographics - Ethnicity

African American/Black	2
Caucasian	51
Hispanic/Latino	2
Native American/American Indian	1

Board Demographics - Gender

Male	44
Female	12

Governance Information

Board Term Lengths	3 years
Board Term Limits	9 terms
Number of Full Board Meetings Annually	8
Board Meeting Attendance %	80 %
Percentage of Board Making Monetary Contributions to the Organization	100 %
Percentage of Board Making In-Kind Contributions to the Organization	50 %
Board Orientation	Yes
Constituency Includes Client Representation	No
Written Board Selection Criteria?	No
Written Conflict of Interest Policy?	Yes

Financials

Current Fiscal Year

Nov 01, 2016-Oct 31,2017

Current Year Budgeted Total Income \$26,326,384

Current Year Budgeted Total Expenses \$26,298,384

Prior Three Years' Financial History

Income and Expenses

Fiscal Year	2015	2014	2013
Total Revenue	\$25,985,163	\$24,249,800	\$21,749,991
Total Expenses	\$26,067,710	\$24,576,938	\$20,905,393
Revenue Less Expenses	(\$82,547)	(\$327,138)	\$844,598

Income Sources

Fiscal Year	2015	2014	2013
Contributions	--	--	--
Foundation and Corporation Contributions	--	--	--
Government Contributions	\$24,376	\$30,746	\$25,957
Federal	--	--	--
State	--	--	--
Local	--	--	--
Unspecified	\$24,376	\$30,746	\$25,957
Individual Contributions	\$2,777,585	\$2,208,191	\$1,991,926
Indirect Public Support	\$112,000	\$114,000	\$124,000
Earned Revenue	\$7,058,120	\$6,591,288	\$5,772,361
Investment Income, Net of Losses	\$215,755	\$212,498	\$240,474
Unrealized Gain/Loss	(\$64,016)	\$438,329	\$700,004
Membership Dues	\$15,893,605	\$14,650,165	\$12,891,819
Special Events	--	--	--
Revenue In-Kind	--	--	--
Other	(\$32,262)	\$4,583	\$3,450

Expense Allocation

Fiscal Year	2015	2014	2013
Program Expense	\$22,724,763	\$21,382,579	\$17,996,025
Administration Expense	\$2,824,842	\$2,684,108	\$2,491,894
Fundraising Expense	\$518,105	\$510,251	\$417,474
Payments to Affiliates	--	--	--
Total Revenue/Total Expenses	1.00	0.99	1.04
Program Expense/Total Expenses	87%	87%	86%
Fundraising Expense/Contributed Revenue	18%	22%	19%

Assets and Liabilities

Fiscal Year	2015	2014	2013
Total Assets	\$45,744,590	\$46,581,091	\$48,027,729
Current Assets	\$2,371,252	\$1,560,844	\$3,554,341
Long-Term Liabilities	\$9,099,680	\$10,053,359	\$10,458,286
Current Liabilities	\$1,986,988	\$1,787,263	\$2,501,836
Total Net Assets	\$34,657,922	\$34,740,469	\$35,067,607

Short-term Solvency

Fiscal Year	2015	2014	2013
Current Ratio: Current Assets/Current Liabilities	1.19	0.87	1.42

Long-term Solvency

Fiscal Year	2015	2014	2013
Long-Term Liabilities/Total Assets	20%	22%	22%

Top Funding Sources

Fiscal Year	2015	2014	2013
Top Funding Source & Dollar Amount	Memberships \$15,893,605	Memberships \$14,650,165	Memberships \$12,891,819
Second Highest Funding Source & Dollar Amount	Earned Revenue \$7,058,120	Earned Revenue \$6,591,288	Earned Revenue \$5,772,361
Third Highest Funding Source & Dollar Amount	Individuals \$2,777,585	Individuals \$2,208,191	Individuals \$1,991,926

Endowment and Other Financial Information

Endowment?	Yes
Endowment Value	\$6,450,833.00
Endowment Spending Policy	Percentage
Endowment Spending Policy Percentage (if selected)	4 %
Credit line?	Yes
Reserve fund?	Yes
Tax Credits?	No

Capital Campaign

Currently in a Capital Campaign?	Yes
Campaign Purpose	Restoration and renovation of YMCA CAMP CLASSEN
Campaign Goal	\$3,403,216.53
Campaign Dates	Jan 2016 to 0
Amount Raised To Date	1728000 as of Nov 2016
Capital Campaign Anticipated in Next 5 Years?	Yes

Comments on Financials

CEO/Executive Director/Board Comments

The association's endowment consists of approximately 20 individual funds established for a variety of purposes. The endowment consists of both donor-restricted endowment funds and funds designated by the Board of Directors to function as endowments. Net assets associated with endowment funds, including funds designated by the Board of Directors to function as endowments are classified and reported based on the existence or absence of donor imposed restrictions.

Foundation Staff Comments

All prior year financial information is from audited financial statements.

Organizations with a GiveSmartOKC profile are responsible for updating information annually within 45 days following the end of their fiscal year.



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