

# GiveSmartOKC

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Nonprofit profile provided by Oklahoma City Community Foundation

## Girl Scouts - Western Oklahoma, Inc.



### Nonprofit Profile

#### Contact Information

<b>Nonprofit</b>	Girl Scouts - Western Oklahoma, Inc.
<b>Address</b>	6100 North Robinson Avenue Oklahoma City, OK 73118 7435  Oklahoma County
<b>Phone</b>	(405) 528-4475
<b>Fax</b>	405 418-7999
<b>Website</b>	<a href="http://www.gswestok.org">www.gswestok.org</a>
<b>Contact Name</b>	Shannon Evers
<b>Contact Email</b>	<a href="mailto:info@gswestok.org">info@gswestok.org</a>
<b>Alternate Phone</b>	800 698-0022

#### At a Glance

<b>Organization's type of tax exempt status</b>	Public Supported Charity
<b>Organization Does Business As (DBA)</b>	Girl Scouts of Western Oklahoma Girl Scouts Western Oklahoma GSWest GSWestOK Girl Scouts - Western Oklahoma
<b>Former Names</b>	Girl Scouts - Red Lands Council Girl Scouts - Sooner Council

<b>Supporting Organization</b>	Girl Scouts - Western Oklahoma, Inc.
<b>Year Founded</b>	1939
<b>IRS Ruling Year</b>	1935
<b>Registered with the Secretary of State?</b>	Yes
<b>State Registration Expiration</b>	Feb 2018

**Other ways to donate support, or volunteer**

Girl Scouts - Western Oklahoma accepts cash, check, and credit card for donations. These donations can be made on our website or by mail to 6100 N Robinson Ave., Oklahoma City, OK 73118.

Online donations can be accepted at the following website:

Why Girl Scouts

We also accept in-kind donations, real estate and stock transfers. To discuss your donation further, please contact our office at (800) 698-0022 or (405) 528-4475 (GIRL).

**Statements**

**Mission**

The mission of Girl Scouts is to "build girls of courage, confidence, and character, who make the world a better place."

Girl Scouts is an informal education program promoting leadership, academic performance, and life skills by engaging girls in programs promoting financial literacy, STEM (science, technology, engineering, and mathematics), leadership development, the arts, life skills, environmental stewardship, and community engagement. Through our mission, we work to give girls the desire to stay in school, develop good self-esteem, adopt healthy life skills, avoid risky behaviors, and gain the skills they need to build self sufficiency for themselves and their families for generations to come.

In Girl Scouts, girls have fun, make new friends, and go on fantastic new adventures. The program centers on the Girl Scout Leadership Experience—a collection of activities and experiences girls have as they earn badges, participate in cutting-edge STEM programs, sell cookies, explore the outdoors, do Take Action projects that make a difference, and more. Put simply, in Girl Scouts, girls discover who they are, connect with others, and take action to make the world a better place.

**Background**

Girl Scouts in the United States was founded by Juliette Gordon Low in 1912, a time when women could not vote, hold public office, or own property. Since 1912, Girl Scouts has become the premier leadership program for girls and women in the United States, with over 2.7 million girl and adult members.

Girl Scouts – Western Oklahoma, Inc. was formed in March, 2008, and serves girls and adult volunteers in 39 counties in central and western Oklahoma.

Today Girl Scouts is reaching girls in all walks of life with leadership, self esteem, outdoor education and other opportunities through traditional troops to innovative programming in schools, public housing sites, and juvenile detention centers.

Girl Scouts believes every girl has an important role to play. When girls succeed, so does society.

## **Impact**

Girl Scouts - Western Oklahoma strives to create a consistent, high-quality program that is accessible to all girls who wish to participate. We work to maintain strong and diverse funding streams and provide sound management and financial stewardship.

Recent accomplishments:

- Girl Scouts - Western Oklahoma continues to increase our service to girls through collaborative partnerships with public schools and after-school programs.
- We maintain a program delivery model that provides more than 60% of all program services to the most at-risk girl populations in our state, despite declining federal and state funding.
- In 2015, we successfully completed a \$290,000 capital campaign to build a storm shelter/activity center at our resident camp, Camp E-Ko-Wah, in Marlow, Oklahoma, and to purchase two passenger vans for transportation. The shelter was opened in May, 2015.
- In 2012, we successfully completed our \$5.25 million capital campaign to purchase, renovate and endow a new leadership center for girls. The mortgage on this building was paid in full in 2014.

Our strategic goals are to:

- Increase our support and streamline processes to attract and retain quality adult mentors and volunteers.
- Create a culture within Girl Scouts that leads to greater retention of our employees and volunteers.
- Implement program improvements within Girl Scouting that create sustainable growth for the organization.
- Work closely with our governing board to create succession planning, engagement practices, and improve board development and recruitment.

## **Needs**

Girl Scouts - Western Oklahoma continues its commitment to outreach programming throughout its service area.

- Public Housing - We serve 300 girls in four Oklahoma City public housing communities. Loss of state funding has left this program with a \$25,000 gap in funding.
- Detention Centers/Juvenile sites: We provide 220 girls annually with leadership experiences through our Girls in Detention Centers program. The program, initially funded through the Department of Juvenile Affairs, received federal funding cuts, incurring a \$55,000 funding gap.
- In-School Program Sites: Nearly 4,000 girls in public school districts throughout Oklahoma City, Norman, Enid, Lawton, Ardmore, and Duncan receive in-school program offerings. Most of the schools served are considered at-risk. We also have many schools on a waiting list who have requested the Girl Scout programs to which we are unable to serve. Each school program costs an average of \$36,000.
- Episodic Volunteers - We understand that time is in short supply. That's why we have opportunities for even the busiest volunteer to still give time to our program. To get involved, please visit [www.gswestok.org/volunteer](http://www.gswestok.org/volunteer) to find an opportunity near you!

## **CEO/Executive Director Statement**

Every day we are blessed with the fortune of being inspired by the girls that we serve in Girl Scouts. Their ability to meet the challenges that so many of them face with courage, confidence and character while making the world a better place is an achievement worth celebrating. Together we have increased our resources to better serve girls in western Oklahoma. We appreciate the support of our volunteers, United Way partners, and donors who have made it possible for us to provide strong, impactful programs for girls. We are proud of our partnerships with schools to create more in-school programs where there is a need, working with after-school and out-of-school programs to help provide girl-led programming. We continue to reach girls in public housing, juvenile detention, and alternative schools, along with many outdoor programs at community centers and our own camps. We are excited to be a leader in STEM (Science, Technology, Engineering and Math) programs and to promote access to STEM programming for girls interested in careers in those fields.

As we continue in our next century of Girl Scouting, it is a time for us to honor the legacy we have been given and look forward to all the opportunities we can provide to girls in the future. It is an exciting time to be a Girl Scout. Thank you for giving generously to girls and supporting them as they find their leadership voice through Girl Scouting.

## **Area Served**

### **Area Served**

## Geographic Area Served

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Central Oklahoma  
Canadian County  
Cleveland County  
Custer County  
Garfield County  
Grady County  
Lincoln County  
Logan County  
McClain County  
Midwest City/Del City  
Oklahoma County  
Pottawatomie County

Girl Scouts - Western Oklahoma serves 39 counties in central and western Oklahoma including Alfalfa, Beckham, Blaine, Caddo, Canadian, Carter, Cleveland, Comanche, Cotton, Custer, Dewey, Ellis, Garvin, Grady, Grant, Garfield, Greer, Harmon, Harper, Jackson, Jefferson, Johnston, Kingfisher, Kiowa, Lincoln, Logan, Love, Major, Marshall, McClain, Murray, Oklahoma, Pottawatomie, Roger Mills, Stephens, Tillman, Washita, Woods, and Woodward.

## Service Categories

<b>Primary Organizational Category</b>	Youth Development/Girls Scouts of the U.S.A
<b>Secondary Organizational Category</b>	Education/Educational Services
<b>Tertiary Organizational Category</b>	Youth Development Girls Scouts of the U.S.A

## Programs

### The Girl Scout Leadership Experience (GSLE)

<b>Description</b>	<p>Girl Scouts provides girls ages 5-17 with activities that build leadership skills, financial literacy, healthy relationships, STEM (science, technology, engineering, and math) and outdoor skills in a unique all-girl environment that gives girls confidence to reach their fullest potential. Programming includes:</p> <ul style="list-style-type: none"><li>• Traditional troops - can include girls of one age or multi-age troops, meeting in a variety of settings.</li><li>• Girl Scouts in schools, after-care, public housing, and detention centers - activities complimenting school curriculum, including self esteem, bullying prevention, financial literacy, STEM, career exploration, and health, nutrition, and physical activity.</li><li>• Outdoor and camping experiences - day and resident camps and High-Adventure Team (HAT) activities teaching outdoor skills and respect for nature.</li><li>• Signature Events - special events such as Girl Scout Day at The Capitol to learn about public service, and Geekapalooza, exploring technology, STEM, and girls' unique interests.</li></ul>
<b>Budget</b>	\$4,771,187.00
<b>Category</b>	Youth Development, General/Other Youth Leadership
<b>Strategy</b>	

**Population Served**

Females Children and Youth (0 - 19 years) At-Risk Populations

**Program Short-term Success**

Girls who develop the 5 Girl Scout Outcomes...

- Are happier, healthier, and less likely to engage in problem behaviors or be victimized.
- Girls who develop perseverance, positive self-esteem, and sociability have lower rates of obesity, depression, and aggression and show greater life satisfaction and well-being than those who do not develop such attributes or skills.
- Achieve more academically and feel more engaged in school. When students are more self-aware and confident about their capabilities, they try harder to persist in the face of challenges.
- Become strong job applicants. Employers recognize that skills such as good teamwork, decisionmaking, and communication skills are important for their employees.
- Become successful, well-adjusted adults. Children who learn to share and cooperate with others are more likely to have a college degree and a job 20 years later and are less likely to have problems such as substance abuse or brushes with the law.

**Program Long-term Success**

A 2012 study by the Girl Scout Research Institute found that Girl Scout alumnae display positive life outcomes to a greater degree than non-alumnae on several indicators of success, including sense of self, volunteerism and community work, civic engagement, education, and income/socioeconomic status.

Alumnae with more than three years' experience in Girl Scouts fare better than shorter-term alumnae regarding all of the above plus satisfaction with life, success, leadership, and relationship satisfaction.

Alumnae rate their Scouting experiences highly and consider Girl Scouting to have been positive and rewarding. They fondly remember positive aspects and experiences, say they have received concrete benefits from membership such as outdoor experiences and having a safe place to try new things, and actively recognize the impact Girl Scouts has had on their lives.

**Program Success Monitoring**

All Girl Scout programming is developed and assessed through the 5 Outcomes. Additional feedback from parents, volunteers, and Girl Scout staff are also taken into consideration when developing or assessing programming.

**Examples of Program Success**

**Disaster Programs**

**Voluntary Organizations Active in Disaster (VOAD) Member** No

**Comments on Programs**

**CEO/Executive Director/Board Comments**

In 2008, Girl Scouts of the USA redefined the Girl Scout program as the Girl Scout Leadership Experience (GLSE) with Girl Scout "Journeys," an award-winning curriculum, becoming the foundation of the program. This program model allows for Girl Scouts to create a consistent, high-quality, and highly relevant program to all girls. In 2016, Girl Scouts simplified the national program model to tell a more succinct and consistent story about the impact of Girl Scouting on girls.

The 5 Girl Scout Outcomes are:

- Sense of Self: Girls have confidence in themselves and their abilities, and form positive identities.
- Positive Values: Girls act ethically, honestly, and responsibly, and show concern for others.
- Challenge Seeking: Girls take appropriate risks, try things even if they might fail, and learn from mistakes.
- Healthy Relationships: Girls develop and maintain healthy relationships by communicating their feelings directly and resolving conflicts constructively.
- Community Problem Solving: Girls desire to contribute to the world in purposeful and meaningful ways, learn how to identify problems in the community, and create "action plans" to solve them.

The redefining of Girl Scouts was centered in a desire to maintain a relevant program model for today's girls and volunteers. Because girls face different challenges than those of their mothers and grandmothers, it is important that Girl Scouts remain girl centered and girl led while being accessible to any girl who wishes to participate.

Additionally, all volunteer-based nonprofits struggle with the changing face of volunteerism. As most adults are working outside the home more than ever, we must be able to meet the needs of those adults who want to participate in community service in order to continue to provide high-quality Girl Scout programming.

The flexibility of the Girl Scout program allows flexibility for girls and adults to participate in the way they chose. Girls and volunteers choose how, when, and where they want to participate. This model allows the organization to continue to serve girls in traditional scouting and allows us to grow in new ways as well.

Girl Scouts continues to work to meet the needs of Oklahoma' girls and provide them with quality activities that will provide the experiences and skills necessary to ensure their future success.

## Staff & Management

**CEO/Executive Director**

**Start Date**

**Email**

Shannon Evers

Sept 2012

severs@gswestok.org

### CEO/Executive Director Experience

Shannon Evers has served as the Chief Executive Officer of Girl Scouts - Western Oklahoma since 2012. A lifetime member, Shannon is a Girl Scout Gold Award recipient, which is the highest achievement a girl member can attain. Shannon has worked professionally in the Girl Scout world for more than a decade. As CEO, Shannon has the primary responsibility for managing an operational budget of \$4 million and assets of almost \$10 million that support leadership development programs for more than 7,000 girls with the assistance of almost 50 employees and over 3,000 adult volunteers.

A graduate of the University of Oregon, *Lundquist College of Business and Warsaw Sports Marketing Center*, Shannon is also a Certified Fundraising Executive (CFRE). Shannon is especially adept at building and diversifying funding streams, increasing capacity, and developing long-term membership growth strategies. Shannon has been recognized for her efforts by the Willamette Valley Development Officers Association with the Starbright Professional Award.

Shannon is a dynamic advocate for the needs of girls and works to improve Oklahoma's statistics for women and girls through her involvement with various projects at the local and state level. A wife and mother of two boys (who are all active cookie connoisseurs), Shannon is actively involved in the community and serves as a foster parent, soccer coach, Rotarian, and as a member of the John Rex Charter Elementary School PTA, the Board of Advisors for the Oklahoma City Chamber of Commerce, and the State Superintendent of Public Instruction's Nonprofit Board for the Oklahoma State Department of Education. She is also a member of the Oklahoma Academy and a graduate of Leadership OKC's Signature Class 33.

### Senior Staff

<b>Name</b>	<b>Title</b>
Barbara Mitchell	Chief Operating Officer
Liliana Prado	Interim Chief Development and Marketing Officer

### Staff Information

<b>Number of Full-time Staff</b>	43
<b>Number of Part-time Staff</b>	3
<b>Number of Contract Staff</b>	0
<b>Number of Volunteers</b>	3131
<b>Staff Retention Rate</b>	68 %
<b>Are professional development opportunities provided?</b>	Yes
<b>Does CEO/Executive Director have formal evaluations?</b>	Yes
<b>Management Reports to Board?</b>	Yes

### Staff Demographics - Ethnicity

<b>African American/Black</b>	4
<b>Asian American/Pacific Islander</b>	2
<b>Caucasian</b>	37
<b>Hispanic/Latino</b>	3
<b>Other</b>	0 0

## Staff Demographics - Gender

<b>Male</b>	4
<b>Female</b>	39

## Organizational Plans

<b>Fundraising Plan</b>	Yes
<b>Policy against commission-based compensation for fundraising consultant</b>	Yes
<b>Communication Plan</b>	Yes
<b>Strategic Plan</b>	Yes
<b>Number of Years Strategic Plan Considers</b>	5
<b>Date Strategic Plan Adopted</b>	Nov 2012
<b>Management Succession Plan</b>	Under Development
<b>Organization Policies and Procedures</b>	Yes
<b>Continuity of Operations Plan</b>	No

## Policies

<b>Nondiscrimination Policy</b>	Yes
<b>Whistle Blower Policy</b>	Yes
<b>Document Destruction Policy</b>	Yes
<b>Directors and Officers Insurance Policy</b>	Yes

## Collaborations

Collaborative partners include:

Boys and Girl Clubs throughout central and western Oklahoma  
Oklahoma Office of Juvenile Affairs/Oklahoma Juvenile Center for Girls, Norman  
Girl Scouts of Eastern Oklahoma  
Multiple public school districts in central and western Oklahoma, including Oklahoma City, Ardmore, Enid, Lawton, and Norman  
Marie Dety House, Lawton  
Berry House, Oklahoma City  
Oklahoma City Housing Authority  
Positive Tomorrows, Oklahoma City  
Oklahoma EPSCoR at Oklahoma State University, Stillwater  
United Way of Central Oklahoma  
United Way of Canadian County  
United Way of Logan County  
United Way of Norman  
United Way of Enid and Northwest Oklahoma  
United Way of Southwest Oklahoma (Lawton/Ft. Sill)  
United Way of South Central Oklahoma  
United Way of Pottawatomie County  
United Fund of Woodward



## Affiliations

<b>Affiliation</b>	<b>Year</b>
Girl Scouts of the USA	2017
Girl Scouts of the USA	2016
Girl Scouts of the USA	2015
Girl Scouts of the USA	2014
Girl Scouts of the USA	2013
Girl Scouts of the USA	2012
United Way of Central Oklahoma member agency	2017
United Way of Central Oklahoma member agency	2016
United Way of Central Oklahoma member agency	2015
United Way of Central Oklahoma member agency	2014
United Way of Central Oklahoma member agency	2013
United Way of Central Oklahoma member agency	2012
Greater Oklahoma City Chamber	2017
Greater Oklahoma City Chamber	2016
Greater Oklahoma City Chamber	2015
Greater Oklahoma City Chamber	2014
Greater Oklahoma City Chamber	2013
Greater Oklahoma City Chamber	2012
United Way of Norman	2017
United Way of Norman	2016
United Way of Norman	2015
United Way of Norman	2014
Association of Fundraising Professionals - Oklahoma Chapter	2016
Oklahoma Center for Nonprofits, Standards of Excellence Program Graduate	2006

## External Assessments and Accreditations

<b>Assessment/Accreditation</b>	<b>Year</b>
American Camping Association (ACA) - Accreditation	2016
American Camping Association (ACA) - Accreditation	2012
Association of Fundraising Professionals	2007

## Awards

### Awards

<b>Award/Recognition</b>	<b>Organization</b>	<b>Year</b>
Finalist, ONE Award, George Kaiser Foundation Youth Development	Oklahoma Center for Nonprofits	2016
Devon Thunder Explorers Award	Devon Energy	2016
Pacesetter Award	United Way of Central Oklahoma	2016
Pacesetter Award	United Way of Central Oklahoma	2015
Highest Percentage of Membership Growth, 1st Qtr FY2015	Girl Scouts of the USA	2015
Community Impact Award	Oklahoma Business Ethics Consortium	2014
Pacesetter Award	United Way of Central Oklahoma	2014
Pacesetter Award	United Way of Central Oklahoma	2013
Distinguished Service Award	Oklahoma City/County Historical Society	2012
Highest % of Membership Growth	Girl Scouts of the USA	2010
Non-Profits Making a Difference	Journal Record	2010
Certificate of Merit - Rural Youth Development	US Department of Agriculture	2010
Outstanding Volunteer Service	Oklahoma Office of Juvenile Affairs	2008
Standards of Excellence	Oklahoma Center for Non-Profits	2006

## Risk Management Provisions

Automobile Insurance  
 Commercial General Liability and D and O and Umbrella or Excess and Automobile and Professional  
 Crime Coverage  
 Directors and Officers Policy  
 Disability Insurance  
 General Property Coverage and Professional Liability  
 Life Insurance  
 Medical Health Insurance  
 Risk Management Provisions  
 Special Event Liability  
 Workers Compensation and Employers' Liability  
 Employment Practices Liability

## Government Licenses

**Is your organization licensed by the government (federal, state and/or local)?** No

## Governance

**Board Chair** Ms. Joan Maguire  
**Company Affiliation** J & M Investments Co.

**Term**

Jan 2017 to Jan 2019

**Email**

mrcam@aol.com

## Board of Directors

**List Current as of**

July 14, 2017

<b>Name</b>	<b>Affiliation</b>	<b>Status</b>
Ms. Tanishia Beacham	Sonic, America's Drive-In (Corporate)	Voting
Mr. Chris Bruehl	Office of The Governor, State of Oklahoma	Voting
Ms. Ann Cameron	Community Volunteer	Voting
Ms. Kim Duffle	Chesapeake Energy	Voting
Ms. Shannon Evers CEO	Girl Scouts - Western Oklahoma	Exofficio
Ms. Katie F.	Girl Member; Student	NonVoting
Kay Goebel Ph.D.	Psychologist, Private Practice	Voting
Mr. Ronald Grant	ASTEC Charter School	Voting
Ms. Anne Gray	Community Volunteer	Voting
Ms. Susan Hardy Brooks	Schnake Turnbo Frank PR	Voting
Ms. Marilyn Jenkins	Community Volunteer	Voting
Ms. Carol Johnson	Community Volunteer	Voting
The Honorable David Lewis	Oklahoma Court of Criminal Appeals	Voting
Mr. Randy Lewis	OG&E	Voting
Ms. Aurora Lora	Oklahoma City Public Schools	Voting
Ms. Joan Maguire	J & M Investments Co.	Voting
Mr. Steve Mason	Bluebird Consulting LLC	Voting
Mr. David Mayfield	David Mayfield, CPA, LLC	Voting
Ms. Catherine Oster	Devon Energy Corp.	Voting
Ms. Katie P.	Girl Member; Student	NonVoting
Ms. Susan Regier	Regier, Washecheck & Jones, PLLC	Voting
Ms. Diana Rogers Jaeger	Oklahoma Housing Finance Agency	Voting
Ms. Fawn Sachleben	Citizens Bank of Edmond	Voting
Ms. Gayle Semtner	Community Volunteer	Voting
Mr. Lealon Taylor	OCCC Foundation	Voting

## Board Demographics - Ethnicity

<b>African American/Black</b>	2
<b>Caucasian</b>	20
<b>Hispanic/Latino</b>	2
<b>Other</b>	0 Multiple - 1; Unknown - 1

## Board Demographics - Gender

<b>Male</b>	7
<b>Female</b>	17

## Governance Information

<b>Board Term Lengths</b>	2 years
<b>Board Term Limits</b>	3 terms
<b>Number of Full Board Meetings Annually</b>	6
<b>Board Meeting Attendance %</b>	77 %
<b>Percentage of Board Making Monetary Contributions to the Organization</b>	100 %
<b>Percentage of Board Making In-Kind Contributions to the Organization</b>	8 %
<b>Board Orientation</b>	Yes
<b>Constituency Includes Client Representation</b>	Yes
<b>Written Board Selection Criteria?</b>	Under Development
<b>Written Conflict of Interest Policy?</b>	Yes

## Standing Committees

Audit

Board Development / Board Orientation

Finance

Executive

Development / Fund Development / Fund Raising / Grant Writing / Major Gifts

## Comments on Board & Governance

### CEO/Executive Director/Board Comments

Serving 39 counties, we have an opportunity to reach out to involve more board members from all areas of our council. We continue to work to recruit community leaders from all areas to our board and meet the challenges that come with that, such as leveraging technology so that board members outside of our metro area can participate in board meetings without travel. We continue to work to diversify our council board of directors through board development selection criteria focused on geographic, ethnic, racial, and technical skill diversity.

## Financials

### Current Fiscal Year

Oct 01, 2016-Sept 30,2017

<b>Current Year Budgeted Total Income</b>	\$4,771,187
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<b>Current Year Budgeted Total Expenses</b>	\$4,771,187
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## Prior Three Years' Financial History

### Income and Expenses

Fiscal Year	2016	2015	2014
Total Revenue	\$4,601,673	\$4,514,197	\$4,656,164
Total Expenses	\$4,514,445	\$4,534,246	\$4,634,864
Revenue Less Expenses	\$87,229	(\$20,049)	\$21,300

#### Income Sources

Fiscal Year	2016	2015	2014
Contributions	--	--	--
Foundation and Corporation Contributions	\$148,248	\$108,240	\$386,216
Government Contributions	\$0	\$0	\$0
Federal	--	--	--
State	--	--	--
Local	--	--	--
Unspecified	--	--	--
Individual Contributions	\$222,558	\$376,250	\$262,260
Indirect Public Support	\$379,231	\$365,360	\$378,755
Earned Revenue	\$3,187,346	\$3,205,579	\$2,779,326
Investment Income, Net of Losses	\$79,982	\$41,972	\$35,383
Unrealized Gain/Loss	\$93,560	(\$54,590)	\$129,344
Membership Dues	--	--	--
Special Events	\$391,591	\$415,463	\$366,115
Revenue In-Kind	\$67,502	\$20,700	\$23,000
Other	\$31,655	\$35,223	\$295,765

#### Expense Allocation

Fiscal Year	2016	2015	2014
Program Expense	\$3,760,891	\$3,804,493	\$3,928,371
Administration Expense	\$457,091	\$437,346	\$283,012
Fundraising Expense	\$296,463	\$292,407	\$423,481
Payments to Affiliates	--	--	--
Total Revenue/Total Expenses	1.02	1.00	1.00
Program Expense/Total Expenses	83%	84%	85%
Fundraising Expense/Contributed Revenue	26%	23%	30%

#### Assets and Liabilities

Fiscal Year	2016	2015	2014
Total Assets	\$8,281,512	\$8,189,541	\$8,137,576
Current Assets	\$627,165	\$606,983	\$438,689
Long-Term Liabilities	--	\$17,889	\$31,894
Current Liabilities	\$376,947	\$354,314	\$268,295
Total Net Assets	\$7,904,565	\$7,817,338	\$7,837,387

#### Short-term Solvency

Fiscal Year	2016	2015	2014
Current Ratio: Current Assets/Current Liabilities	1.66	1.71	1.64

#### Long-term Solvency

Fiscal Year	2016	2015	2014
Long-Term Liabilities/Total Assets	0%	0%	0%

### Top Funding Sources

Fiscal Year	2016	2015	2014
Top Funding Source & Dollar Amount	Earned Revenue \$3,187,346	Earned Revenue \$3,205,579	Earned Revenue \$2,779,326
Second Highest Funding Source & Dollar Amount	Special Events \$391,591	Special Events \$415,463	Foundation & Corporations \$386,216
Third Highest Funding Source & Dollar Amount	Indirect Public Support \$379,231	Individuals \$376,250	Indirect Support \$378,755

### Endowment and Other Financial Information

Endowment?	Yes
Endowment Value	\$370,092.00
Endowment Spending Policy	Percentage
Endowment Spending Policy Percentage (if selected)	5 %
Credit line?	Yes
Reserve fund?	Yes
Tax Credits?	No

### Capital Campaign

Currently in a Capital Campaign?	No
Capital Campaign Anticipated in Next 5 Years?	No

### Comments on Financials

#### Foundation Staff Comments

All prior year financial information is from audited financial statements requested by the organization, because their Form 990 reports are slightly different, so they wanted to stay consistent showing their audited financials as compared to the Form 990.

The financial information presented is obtained from the following sources: IRS Form 990, independent audit reports, financial statements – board approved when available, and supplemental information from the organization. We do not warrant or guarantee the timeliness, errors or inaccuracies. With respect to information regarding financial performance, nothing on this website should be interpreted as a statement or interpretation by OCCF staff.

Organizations with a GiveSmartOKC profile are responsible for updating information annually within 45 days following the end of their fiscal year.



Oklahoma City Community Foundation  
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